



BEACON FINANCIAL GROUP Inc.
Fast Application

Source _____ Rep _____ Date _____

1. BUYER'S INFORMATION

Name _____ SSN _____ D.O.B. _____

Address _____ City _____ State _____ Zip _____

Phone: M H W () _____ Phone: M H W () _____

E-Mail Address: _____

Total Current Mortgage Balance(s) \$ _____

Total Mortgage/Rent Payment/Month \$ _____

Employment Status: Employed__ Self-Employed__ Retired__ Other: _____

Employer/Business Name _____ Phone () _____

Type of Business _____ Position/Duties _____

Same line of work past two + years? Yes ___ or No ___

If no list past 2 years of work history: _____

Gross Monthly Income \$ _____ Total Rental Income \$ _____

Other Income \$ _____ Describe Source: _____

Total Liquid Cash Assets: \$ _____

Sources: Bank/Cash _____ Stocks/Etc _____ Retirement _____ Other _____

2. BUYER'S EXPERIENCE

Years of experience in real estate investing: _____ Number of Properties bought/sold: _____

Total properties currently Owned: _____ # Rented: _____ # Vacant: _____ # Pending Sale: _____

If number of properties vacant exceeds 25% of total properties owned, provide explanation or exit strategy solution strategy: _____

Are you working with a co-borrower or partner? Yes ___ or No ___

Is he/she/they experienced? Yes ___ or No ___

3. BUYER'S STRATEGY FOR PROPOSED RPMI FINANCED PROPERTY:

Investment Property Price Range (ARV): \$ _____ to \$ _____

Exit Strategy: Rehab & Rent _____ Rehab & Sell _____ Rehab & Lease Option _____

If no property has been selected, skip to end of application

Address _____ City _____ State ___ Zip _____

ARV: \$ _____ Rehab Estimate: \$ _____ Purchase Price: \$ _____

Loan Amount Request: \$ _____ Estimated Down Payment from buyer: \$ _____

Buyer Signature _____ Date _____

Buyer Signature _____ Date _____